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207

7590

10/02/2008

WEINGARTEN, SCHURGIN, GAGNEBIN & LBOVICI LLP
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11/04/2008 RMEBRAH1 00000007 09587619

01 FC:2501

755.00 OP

Constance Clark Gagnebin

(Depositor's name)

Constance Clark Gagnebin

(Signature)

October 31, 2008

(Date)

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
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09/587,619

06/05/2000

James P. Coppola III

TRD-001XX

8863

TITLE OF INVENTION: PORTFOLIO ACCOUNTING AND RISK MANAGEMENT SYSTEM

APPLN. TYPE	SMALL ENTITY	ISSUE FEE DUE	PUBLICATION FEE DUE	PREV. PAID ISSUE FEE	TOTAL FEE(S) DUE	DATE DUE
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nonprovisional

YES

\$755

\$0

\$0

\$755

01/02/2009

EXAMINER	ART UNIT	CLASS-SUBCLASS
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HAVAN, THU THAO

3693

705-035000

1. Change of correspondence address or indication of "Fee Address" (37 CFR 1.363).

- ☐ Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached.
- ☐ "Fee Address" indication (or "Fee Address" Indication form PTO/SB/47; Rev 03-02 or more recent) attached. Use of a Customer Number is required.

2. For printing on the patent front page, list

- (1) the names of up to 3 registered patent attorneys or agents OR, alternatively,
- (2) the name of a single firm (having as a member a registered attorney or agent) and the names of up to 2 registered patent attorneys or agents. If no name is listed, no name will be printed.

1. Weingarten, Schurgin,

2. Gagnebin & Lebovici LLP

3.

3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type)

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(A) NAME OF ASSIGNEE

(B) RESIDENCE: (CITY and STATE OR COUNTRY)

TRADING RESEARCH DESIGN, INC.

Sarasota, Florida

Please check the appropriate assignee category or categories (will not be printed on the patent): ☐ Individual ☒ Corporation or other private group entity ☐ Government

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5. Change in Entity Status (from status indicated above)

- ☐ a. Applicant claims SMALL ENTITY status. See 37 CFR 1.27. ☐ b. Applicant is no longer claiming SMALL ENTITY status. See 37 CFR 1.27(g)(2).

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Authorized Signature

Beverly E. Hjorth

Date October 31, 2008

Typed or printed name

Beverly E. Hjorth

Registration No. 32,033

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Constance Clark Gagnebin	(Depositor's name)
<i>Constance Clark Gagnebin</i>	(Signature)
October 31, 2008	(Date)

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Authorized Signature *Beverly E. Hjorth*
 Typed or printed name Beverly E. Hjorth

Date October 31, 2008
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